



The LLAGNY Education Committee Presents:

Acquisition Agreements and Takeover Defenses – Content and Current Trends

**Wednesday, December 12, 2007
From 6:00 PM to 8:00 PM**

Skadden, Arps, Slate, Meagher & Flom LLP

Four Times Square
(between 6th Ave. & Broadway)
New York, New York 10036

Directions: 1, 2, 3, 9, 7, A, C, E, N, Q, R, or W to Times Square

Registration is limited to 40 members. Cost is \$25. Please send check payable to "LLAGNY" by December 3rd to Kathleen Moringiello at Skadden.

kmoringi@skadden.com
212.735.2684

Please note: Reservation is confirmed only upon receipt of payment.

Light refreshments will be served courtesy of FactSet Research Systems.

Acquisition Agreements and Takeover Defenses – Content and Current Trends

The world of M&A and takeover defenses is more dynamic than you ever imagined. Law librarians and researchers are asked to find documents containing specific provisions. They may be asked about the takeover defenses of a particular company. Our speakers will compare the construction of the three basic types of acquisition agreements, and take a look at what has been driving the market recently. They will then describe the major types of takeover defenses, what they are used for and how they can be identified. A discussion of the current state of this market will follow.

Our program speakers are:

Dan Ferro – Dan has been the Manager of the Corporate Resources Department of Fried, Frank, Harris, Shriver & Jacobson LLP since 1996 and has been with the firm for 13 years. Prior to that, Dan was the Senior Analyst at Securities Data Company, where he began working in 1989. He has been performing M&A and related research for 18 years. Dan holds an MBA in Management from Rutgers University and a BBA in Finance from Baruch College.

Thomas Quinn – Tom is currently the VP of FactSet Research Systems. Tom co-founded and was Chief Operating Officer of TrueCourse Inc. Prior to that, Tom was responsible for directing all aspects of product management for Thomson Financial's U.S. Capital Markets Group. While at Thomson, Tom held various position in M&A and capital markets research, client consulting and business development. Tom holds a BA from the Wharton School of the University of Pennsylvania.

James Mallea – Jim is Senior M&A Product Manager of FactSet Research Systems. Jim co-founded TrueCourse Inc., the publisher of the online takeover defense product www.SharkRepellent.net. Prior to that, Jim was Research Manager for Thomson Financial's M&A Group where he oversaw the operation of the group's global research team. Jim has over 13 years experience in M&A and takeover defense research, client services and product development. Jim holds a BS in Economics from Rutgers University.